

Dear Retirement Plan Participant,

To request a distribution or rollover of your account, please find attached an Application for Benefits form, along with other important tax information, then complete the Application for Benefits, sign it in front of a notary and return to my attention at CecilCo for processing. If the notary seal is ink, you can email the form back to me or fax it to the number below. If the notary seal is a crimp style seal, you will need to mail the original to our office in Dallas: 14881 Quorum Dr., Suite 340, Dallas, TX 75254.

**As part of our fraud protection policy, if the mailing address and/or e-mail address on your form do not match what we have on file, you will be required to access your account on-line at [www.Nationwide.com/REALtirement](http://www.Nationwide.com/REALtirement) to make changes prior to our being able to finalize your distribution request. **Additionally, we are not able to accept electronic signatures.****

*Please note that, per the attached Automatic Distribution Notice, if your vested account balance in the plan is less than \$7,000, your account can be automatically distributed or rolled over. A \$85 processing fee applies to distributions of \$95 and larger.*

Your distribution or rollover check will be mailed directly to you from Nationwide in Columbus, Ohio. Please allow up to 4 weeks for processing.

Do not hesitate to contact me with any questions. I can be reached by e-mail at [DHollingsworth@CecilCo.com](mailto:DHollingsworth@CecilCo.com), or at extension 125.

**Doris Hollingsworth**

**Participant Services Team Lead**

*Elevate Your 401k Plan Experience*

14881 Quorum Dr. Suite 340 Dallas, Texas 75254

972.239.4059 | 800.795.4015 | 214.393.7014(f) | [www.cecilco.com](http://www.cecilco.com)

Securities offered through Prospera Financial Services, FINRA-SIPC. No orders or instructions accepted via email.





Medical City Dallas

**Medical City Dallas Management, Ltd. 401(k) Plan**

**AUTOMATIC DISTRIBUTION NOTICE**

**February 21, 2025 (Notice Date)**

Our records indicate you have terminated employment with the above employer. ***If you have not terminated or if you have been rehired, please contact CecilCo immediately using the information below.***

***Si necesita asistencia en Español, nos puede llamar a los números escritos al final de este aviso o comunicar por correo electrónico.***

If you are terminated and your vested account balance is less than \$1,000, the law allows an automatic distribution of your account net of 20% Federal Income Tax Withholding to be remitted to the IRS. Please see the attached Special Tax Notice. An automatic distribution will soon be issued unless we have received your completed Application for Benefits form (attached) within 30 days from the above date on this notice.

If you are terminated and your vested account balance is in excess of \$1,000, but less than \$7,000 and we have not received your completed Application for Benefits form (attached) within 30 days from the above date on this notice, an automatic rollover to an IRA with Inspira Financial will be processed. (See attached Supplemental Notice, Automatic Rollover Information.)

If your account is greater than \$7,000, and you wish to take a distribution, please complete and return the enclosed forms to CecilCo. Otherwise, no action will be taken.

If you have an outstanding loan in the plan, the balance due must be paid in full or the balance due will be taxable to you and a Form 1099R will be issued for use when filing your personal income tax return.

For questions, please contact:

**CecilCo**

Attn: Doris Hollingsworth

14881 Quorum Drive, Suite 340

Dallas, TX 75254

(800) 795-401K or (972) 239-4059 Ext. 125

Fax: (214) 393-7014

E-mail: [DHollingsworth@CecilCo.com](mailto:DHollingsworth@CecilCo.com)